S1765-3

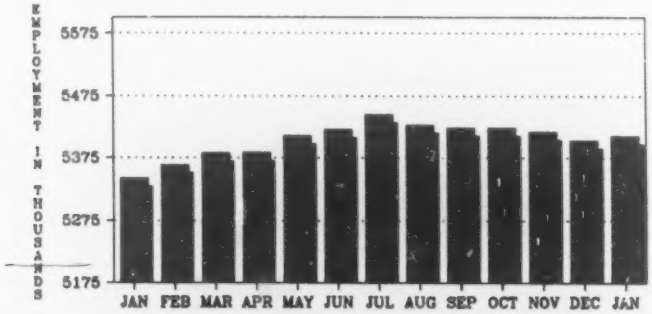
FLORIDA LABOR MARKET TRENDS

FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights:

- Nonagricultural employment in Florida realized only a marginal increase of 1.3 percent or 68,800 jobs over the year to reach 5,410,300 in January. This was a slight improvement over December's over-the-year increase of 1.0 percent but was still disappointingly low. This downward trend is concurrent with the nationwide recession.
- Construction employment suffered a year-to-date decline of 12.4 percent or 41,900 in January. This was the largest drop after a series of monthly declines in an industry that has not experienced positive growth since September 1988; twenty-eight consecutive months of negative growth. This industry's woes are a result of overbuilding during the past decade ensuing in large surpluses of unsold residential and commercial properties.
- Manufacturing employment continued to lose jobs in January with a negative over-the-year growth rate of 3.9 percent or 20,900 jobs. This was a slight improvement over December's decline of 4.6 percent but still significantly worse than 1990's average decline of 2.9 percent.
- Mining and finance, insurance, and real estate both posted negative year-to-date growth for January with rates of 8.8 percent or 800 jobs and 0.8 percent or 3,000 jobs, respectively.
- Of the industries posting positive over-the-year growth in January, services (5.4 percent or 84,300 jobs) and government (4.5 percent or 36,900 jobs) realized the largest increases. Services' over-the-year growth for January, even though higher than December's increment of 5.0 percent, remained well below 1990's average over-the-year growth rate of 6.3 percent.
- Unemployment rates for Florida and the nation in January were 6.1 percent and 6.2 percent, respectively (seasonally adjusted).

NONAGRICULTURAL EMPLOYMENT
FLORIDA, SEASONALLY ADJUSTED



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Data: March 1991
Data Month: January 1991

Letter No. 497

TABLE 1
STATE OF FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	JANUARY 1991 PRELIMINARY	DECEMBER 1990 REVISED	JANUARY 1990 REVISED	OVER-THE-MONTH CHANGE		OVER-THE-YEAR CHANGE	
				NUMBER	PERCENT	NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT	5410.3	5402.7	5341.5	7.6	0.1	68.8	1.3
MINING (1)	8.3	8.4	9.1	-0.1	-1.2	-0.8	-8.8
CONSTRUCTION	295.0	297.9	336.9	-2.9	-1.0	-41.9	-12.4
MANUFACTURING	510.4	509.5	530.9	0.9	0.2	-20.5	-3.9
DURABLE GOODS (1)	295.0	298.3	313.5	-3.3	-1.1	-18.5	-5.9
NONDURABLE GOODS	213.8	213.2	215.9	0.6	0.3	-2.1	-1.0
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	275.4	281.7	270.9	-6.3	-2.2	4.5	1.7
TRADE	1456.5	1454.0	1447.2	2.5	0.2	9.3	0.6
WHOLESALE (1)	293.3	296.2	291.4	-2.9	-1.0	1.9	0.7
RETAIL	1163.1	1159.4	1155.7	3.7	0.3	7.4	0.6
EATING AND DRINKING PLACES	396.7	402.3	389.4	-5.6	-1.4	7.3	1.9
FINANCE, INSURANCE AND REAL ESTATE (1)	364.0	368.2	367.0	-4.2	-1.1	-3.0	-0.8
SERVICES	1639.3	1627.8	1555.0	11.5	0.7	84.3	5.4
HOTELS AND OTHER LODGING PLACES	143.6	143.9	138.1	-0.3	-0.2	5.5	4.0
HEALTH SERVICES (1)	425.5	424.0	396.3	1.5	0.4	29.2	7.4
TOTAL PRIVATE	4548.9	4547.5	4517.0	1.4	*	31.9	0.7
GOVERNMENT	861.4	855.2	824.5	6.2	0.7	36.9	4.5

* = LESS THAN ONE-TENTH OF ONE PERCENT.

(1) - THESE SERIES DO NOT HAVE A CONSISTENT SEASONAL PATTERN AND CONSEQUENTLY DO NOT PASS CRITERIA FOR SEASONAL ADJUSTMENT. TOTAL NONAGRICULTURAL EMPLOYMENT IS THE SUM OF ALL MAJOR INDUSTRIES AND IS NOT ADJUSTED. DURABLE GOODS AND NONDURABLE GOODS IN MANUFACTURING AND WHOLESALE AND RETAIL IN TRADE MAY NOT ADD TO TOTALS DUE TO LACK OF ADJUSTMENT TO DURABLE GOODS AND WHOLESALE TRADE.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

TABLE 2
STATE OF FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	1990 JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	1991 JAN(P)	OVER-THE-YEAR CHANGE %	NUMBER
TOTAL NONAGRICULTURAL EMPLOYMENT	5341.5	5363.4	5382.1	5383.2	5410.4	5420.4	5443.9	5427.8	5422.7	5423.0	5416.3	5402.7	5410.3	1.3	68.8
MINING (1)	9.1	9.2	9.1	8.9	8.9	8.8	8.7	8.5	8.4	8.4	8.3	8.4	8.3	-8.8	-0.8
CONSTRUCTION	336.9	336.6	335.9	333.0	330.6	328.7	326.3	322.8	319.1	314.5	306.6	297.9	295.0	-12.4	-41.9
MANUFACTURING	530.9	528.6	527.2	525.2	524.8	524.4	524.7	522.2	519.4	516.6	513.7	509.5	510.4	-3.9	-20.5
DURABLE GOODS (1)	313.5	312.3	312.9	311.0	311.2	312.5	308.5	307.7	305.3	302.6	301.1	298.3	295.0	-5.9	-18.5
NONDURABLE GOODS	215.9	215.0	213.8	213.8	214.0	213.1	214.6	214.3	214.5	214.4	213.6	213.2	213.8	-1.0	-2.1
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	270.9	272.6	275.7	275.7	276.3	278.4	277.7	276.9	277.2	276.9	278.6	281.7	275.4	1.7	4.5
TRADE	1447.2	1451.1	1453.9	1448.8	1456.3	1460.5	1474.9	1465.7	1458.7	1460.6	1459.0	1454.0	1456.5	0.6	9.3
WHOLESALE (1)	291.4	293.3	295.0	292.8	293.6	294.7	293.4	293.1	293.9	294.4	295.1	296.2	293.3	0.7	1.9
RETAIL	1155.7	1158.7	1159.8	1157.2	1163.6	1167.0	1180.1	1170.9	1162.2	1165.4	1164.3	1159.4	1163.1	0.6	7.4
EATING AND DRINKING PLACES	389.4	391.4	392.4	394.0	395.3	397.1	398.7	398.4	398.8	401.4	401.9	402.3	396.7	1.9	7.3
FINANCE, INSURANCE AND REAL ESTATE (1)	367.0	369.0	370.9	370.9	371.0	372.9	373.2	373.0	371.0	370.4	369.5	368.2	364.0	-0.8	-3.0
SERVICES	1555.0	1565.5	1573.2	1581.2	1592.3	1600.1	1608.6	1612.2	1619.3	1624.5	1628.1	1627.8	1639.3	5.4	84.3
HOTELS AND OTHER LODGING PLACES	138.1	138.1	137.1	138.6	140.4	141.4	142.1	143.9	145.2	146.6	145.9	143.9	143.6	4.0	5.5
HEALTH SERVICES (1)	396.3	400.6	403.8	404.8	406.7	411.0	413.6	414.7	417.1	420.1	422.1	424.0	425.5	7.4	29.2
TOTAL PRIVATE	4517.0	4532.6	4545.9	4543.7	4560.2	4573.8	4594.1	4581.3	4573.1	4571.9	4563.8	4547.5	4548.9	0.7	31.9
GOVERNMENT	824.5	830.8	836.2	839.5	850.2	846.6	849.8	846.5	849.6	851.1	852.5	855.2	861.4	4.5	36.9

(P) - PRELIMINARY ESTIMATE

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SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88

NON-AGRICULTURAL EMPLOYMENT IN FLORIDA

91/02/22

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		JANUARY 1991	DECEMBER 1990	JANUARY 1990	CHANGE FROM DEC. 1990 TO JAN. 1991		CHANGE FROM JAN. 1990 TO JAN. 1991	
TOTAL NONAGRICULTURAL	000000	5,399,000	5,467,500	5,332,300	-68,500	1.3%	+66,700	1.3%
GOODS PRODUCING	000045	807,000	822,300	870,300	-15,300	1.9%	-63,300	7.3%
MINING	100001	8,300	8,400	9,100	-100	1.2%	-800	8.8%
NONMETALLIC MINERALS	114002	7,400	7,500	8,100	-100	1.3%	-700	8.6%
PHOSPHATE ROCK	114754	3,600	3,600	3,900	+0	0.0%	-300	7.7%
CONSTRUCTION	200001	288,000	299,900	329,900	-11,900	4.0%	-41,900	12.7%
GEN BLDNG CONTRACTORS	215002	64,000	68,000	79,300	-4,000	5.9%	-15,300	19.3%
HEAVY CONSTRUCTION	216002	42,500	43,500	47,600	-1,000	2.3%	-5,100	10.7%
SPECIAL TRADE	217002	181,500	188,400	203,000	-6,900	3.7%	-21,500	10.6%
MANUFACTURING	300001	510,700	514,000	531,300	-3,300	0.6%	-20,600	3.9%
DURABLE GOODS	300016	295,000	298,300	313,500	-3,300	1.1%	-18,500	5.9%
LUMBER & WOOD PRODS.	324002	20,500	21,000	23,200	-500	2.4%	-2,700	11.6%
FURNITURE & FIXTURES	325002	13,100	13,200	13,900	-100	0.8%	-800	5.8%
STONE, CLAY, GLASS	332002	20,600	20,900	24,600	-300	1.4%	-4,000	16.3%
PRIMARY METAL IND.	333002	5,900	5,900	5,400	+0	0.0%	+500	9.3%
FABRICATED METAL	334002	30,500	31,300	33,600	-800	2.6%	-3,100	9.2%
INDUSTRIAL MACHINERY	335002	41,800	42,000	42,300	-200	0.5%	-500	1.2%
ELECTRONIC EQUIPMENT	336002	62,300	62,200	61,100	+100	0.2%	+1,200	2.0%
TRANSPORTATION EQUIP.	337002	56,400	57,300	65,300	-900	1.6%	-8,900	13.6%
INSTRUMENTS & RELATED	338002	35,200	35,700	35,100	-500	1.4%	+100	0.3%
MISC MANUFACTURING	339002	8,700	8,800	9,000	-100	1.1%	-300	3.3%
NONDURABLE GOODS	400016	215,700	215,700	217,800	+0	0.0%	-2,100	1.0%
FOOD & KINDRED PROD	420002	48,600	47,800	50,400	+800	1.7%	-1,600	3.6%
PRESERVED FRUITS	420303	13,900	12,700	14,600	+1,200	9.4%	-700	4.8%
TOBACCO PRODUCTS	421002	1,100	1,100	1,300	+0	0.0%	-200	15.4%
TEXTILE MILL PRODUCTS	422002	4,100	4,000	3,700	+100	2.5%	+400	10.8%
APPAREL & OTHER TXTLE	423002	32,800	33,000	33,100	-200	0.6%	-300	0.9%
PAPER & ALLIED	426002	14,400	14,300	14,400	+100	0.7%	+0	0.0%
PRINTING & PUBLISHING	427002	66,200	66,800	66,100	-600	0.9%	+100	0.2%
CHEMICALS & ALLIED	428002	23,200	23,300	23,100	-100	0.4%	+100	0.4%
PETROLEUM & COAL PROD	429002	1,600	1,500	1,600	+100	6.7%	+0	0.0%
RUBBER & MISC PLASTIC	430002	21,300	21,500	21,500	-200	0.9%	-200	0.9%
LEATHER, LEATHER PROD	431002	2,400	2,400	2,600	+0	0.0%	-200	7.7%
SERVICE PRODUCING	000055	4,592,000	4,645,200	4,462,000	-53,200	1.1%	+130,000	2.9%
TRANSPORT & PUB UTILS	500001	275,400	281,700	270,900	-6,300	2.2%	+4,500	1.7%
TRANSPORTATION	500016	167,700	173,700	163,700	-6,000	3.5%	+4,000	2.4%
RAILROAD TRANSPORT	540002	7,400	7,400	7,500	+0	0.0%	-100	1.3%
LOCAL & INTERURBAN	541002	11,400	11,500	11,400	-100	0.9%	+0	0.0%
TRUCKING & WAREHOUSE	542002	56,500	61,100	57,800	-5,600	8.7%	+700	1.2%
WATER TRANSPORTATION	544002	17,200	17,200	16,900	+0	0.0%	+300	1.8%
TRANSPORTATION BY AIR	545002	51,000	51,400	49,300	-400	0.8%	+1,700	3.4%
COMMUNICATIONS	548002	67,300	67,600	68,400	-300	0.4%	-1,100	1.6%
ELECTRIC,GAS,SANITARY	549002	40,400	40,400	38,800	+0	0.0%	+1,600	4.1%
TRADE	600001	1,459,900	1,494,900	1,450,700	-35,000	2.3%	+9,200	0.6%
WHOLESALE TRADE	600016	293,300	296,200	291,400	-2,900	1.0%	+1,900	0.7%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/02/22

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		JANUARY 1991	DECEMBER 1990	JANUARY 1990	CHANGE FROM DEC. 1990 TO JAN. 1991		CHANGE FROM JAN. 1990 TO JAN. 1991	
WHOLESALE - DURABLES	650012	167,900	169,100	168,900	-1,200	0.7%	-1,000	0.6%
WHOLESALE -NONDURABLE	651012	125,400	127,100	122,500	-1,700	1.3%	+2,900	2.4%
RETAIL TRADE	600036	1,166,600	1,198,700	1,159,300	-32,100	2.7%	+7,300	0.6%
BLDNG MATLS,GRDN SUPL	652002	45,600	47,000	45,200	-1,400	3.0%	+400	0.9%
GENERAL MERCHANDISE	653002	129,600	140,400	141,500	-10,800	7.7%	-11,900	8.4%
FOOD STORES	654002	208,500	212,700	205,200	-4,200	2.0%	+3,300	1.6%
AUTOMOTIVE DEALERS	655002	115,600	116,600	115,900	-1,000	0.9%	-300	0.3%
APPAREL & ACCESSORY	656002	64,200	68,700	64,800	-4,500	6.6%	-600	0.9%
FURN, HOMEFURN, EQUIP	657002	55,600	57,800	56,600	-2,200	3.8%	-1,000	1.8%
EATING & DRINKING	658002	395,900	399,400	388,800	-3,500	0.9%	+7,100	1.8%
MISC RETAIL	659002	151,600	156,100	141,300	-4,500	2.9%	+10,300	7.3%
FINANCE,INS.,REAL EST.	700001	364,000	368,200	367,000	-4,200	1.1%	-3,000	0.8%
DEPOSITORY INSTNS	760002	112,300	113,300	118,800	-1,000	0.9%	-6,500	5.5%
NONDEPOSITORY INSTNS	761002	24,900	25,800	24,900	-900	3.5%	+0	0.0%
INSURANCE CARRIERS	763002	63,900	64,000	60,900	-100	0.2%	+3,000	4.9%
INSURANCE AGENTS	764002	40,300	40,600	38,500	-300	0.7%	+1,800	4.7%
REAL ESTATE	765002	96,000	97,700	97,100	-1,700	1.7%	-1,100	1.1%
SERVICES	800001	1,627,200	1,629,600	1,544,400	-2,400	0.1%	+82,800	5.4%
HOTELS & OTHR LODGING	870002	144,200	142,000	138,700	+2,200	1.5%	+5,500	4.0%
PERSONAL SERVICES	872002	64,400	62,400	63,100	+2,000	3.2%	+1,300	2.1%
BUSINESS SERVICES	873002	305,900	312,800	287,400	-6,900	2.2%	+18,500	6.4%
AUTO REPAIR & PARKING	875002	55,200	55,400	54,600	-200	0.4%	+600	1.1%
MISC REPAIR SERVICES	876002	25,100	25,500	24,300	-400	1.6%	+800	3.3%
MOTION PICTURES	878002	13,700	14,300	14,100	-600	4.2%	-400	2.8%
AMUSEMENT, RECREATION	879002	111,400	110,900	103,400	+500	0.5%	+8,000	7.7%
HEALTH SERVICES	880002	425,500	424,000	396,300	+1,500	0.4%	+29,200	7.4%
LEGAL SERVICES	881002	52,200	53,100	53,400	-900	1.7%	-1,200	2.2%
EDUCATIONAL SERVICES	882002	62,700	62,900	60,000	-200	0.3%	+2,700	4.5%
ENGINEERING & MNGMNT.	887002	128,000	126,200	121,100	+1,800	1.4%	+6,900	5.7%
TOTAL GOVERNMENT	900001	865,500	870,800	829,000	-5,300	0.6%	+36,500	4.4%
TOTAL FEDERAL GOVT.	910001	122,300	123,200	121,300	-900	0.7%	+1,000	0.8%
TOTAL STATE & LOCAL	940001	743,200	747,600	707,700	-4,400	0.6%	+35,500	5.0%
TOTAL STATE GOVERNMENT	920001	176,300	181,000	168,800	-4,700	2.6%	+7,500	4.4%
TOTAL LOCAL GOVERNMENT	930001	566,900	566,600	538,900	+300	0.1%	+28,000	5.2%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88
BUREAU OF LABOR STATISTICS

HOURS AND EARNINGS OF PRODUCTION OR NON-SUPERVISORY WORKERS BY INDUSTRY IN FLORIDA
AREA...0000-STATEWIDE

91/02/22

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		JAN. 1991	DEC. 1990	JAN. 1990	JAN. 1991	DEC. 1990	JAN. 1990	JAN. 1991	DEC. 1990	JAN. 1990
NONMETALLIC MINERALS	114002	$461.76	$493.91	$457.24	44.4	47.4	46.8	$10.40	$10.42	$9.77
PHOSPHATE ROCK	114754	$532.08	$543.79	$481.32	44.6	47.0	42.0	$11.93	$11.57	$11.46
MANUFACTURING	300001	$370.17	$381.97	$363.38	40.5	41.7	41.2	$9.14	$9.16	$8.82
DURABLE GOODS	300016	$369.95	$384.64	$367.16	40.3	41.9	41.3	$9.18	$9.18	$8.89
LUMBER & WOOD PRODS.	324002	$294.45	$302.81	$296.84	39.0	40.7	41.0	$7.55	$7.44	$7.24
FURNITURE & FIXTURES	325002	$296.42	$296.74	$289.87	38.9	39.2	39.6	$7.62	$7.57	$7.32
STONE, CLAY, GLASS	332002	$418.04	$443.17	$434.56	43.5	45.5	44.8	$9.61	$9.74	$9.70
PRIMARY METAL IND.	333002	$466.07	$462.07	$442.38	46.7	46.3	43.8	$9.98	$9.98	$10.10
FABRICATED METAL	334002	$322.70	$334.09	$324.37	38.6	40.3	39.8	$8.36	$8.29	$8.15
INDUSTRIAL MACHINERY	335002	$411.07	$439.89	$412.34	40.7	43.0	41.4	$10.10	$10.23	$9.96
ELECTRONIC EQUIPMENT	336002	$375.84	$391.78	$374.64	40.5	42.4	42.0	$9.28	$9.24	$8.92
TRANSPORTATION EQUIP.	337002	$448.67	$468.17	$420.58	40.9	42.6	41.6	$10.97	$10.99	$10.11
INSTRUMENTS & RELATED	338002	$323.31	$332.86	$320.74	39.0	40.2	39.5	$8.29	$8.23	$8.12
MISC MANUFACTURING	339002	$298.96	$305.73	$300.62	37.7	38.7	39.4	$7.93	$7.90	$7.63
NONDURABLE GOODS	400016	$370.37	$378.40	$358.34	40.7	41.4	41.0	$9.10	$9.14	$8.74
FOOD & KINDRED PROD.	420002	$354.00	$364.23	$357.35	41.5	42.6	43.9	$8.53	$8.55	$8.14
PRESERVED FRUITS	420303	$361.23	$371.51	$398.95	42.8	42.9	50.5	$8.44	$8.66	$7.90
TOBACCO PRODUCTS	421002	$356.83	$361.62	$280.85	43.2	44.7	37.8	$8.26	$8.09	$7.43
TEXTILE MILL PRODUCTS	422002	$298.76	$304.78	$213.22	44.0	47.4	36.2	$6.79	$6.43	$5.89
APPAREL & OTHER TXTLE	423002	$234.93	$241.16	$214.07	38.2	39.6	37.1	$6.15	$6.09	$5.77
PAPER & ALLIED	426002	$527.29	$544.96	$503.30	45.3	45.3	43.5	$11.64	$12.03	$11.57
PRINTING & PUBLISHING	427002	$384.94	$387.08	$392.32	37.3	36.9	38.5	$10.32	$10.49	$10.19
CHEMICALS & ALLIED	428002	$583.37	$600.15	$542.68	44.6	45.5	43.8	$13.08	$13.19	$12.39
RUBBER & MISC PLASTIC	430002	$322.94	$325.01	$308.96	43.7	44.4	44.2	$7.39	$7.32	$6.99
COMMUNICATIONS	548002	$548.45	$530.77	$536.84	39.4	39.2	39.3	$13.92	$13.54	$13.66
ELECTRIC,GAS,SANITARY	549002	$616.33	$651.04	$603.13	43.1	44.5	43.8	$14.30	$14.63	$13.77
DEPOSITORY INSTNS	760002	$310.95	$309.07	$286.90	37.6	37.6	37.7	$8.27	$8.22	$7.61

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	JANUARY 1991	DECEMBER 1990	JANUARY 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,433,000	6,434,000	6,293,000	140,000	2.2
Employment	6,039,000	6,078,000	5,932,000	107,000	1.8
Unemployment	394,000	356,000	361,000	33,000	9.1
Unemployment Rate	6.1	5.5	5.7	0.4	—
Nation Unemployment Rate	6.2	6.1	5.3	0.9	—

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	JANUARY 1991	DECEMBER 1990	JANUARY 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,322,900	6,389,100	6,183,600	139,300	2.3
Employment	5,929,200	6,037,400	5,822,900	106,300	1.8
Unemployment	393,800	351,600	360,700	33,100	9.2
Unemployment Rate	6.2	5.5	5.8	0.4	—
Nation Unemployment Rate	7.0	5.9	5.9	1.1	—

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
JANUARY 1991 (PRELIMINARY)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	96647	92644	4003	4.1	LAKE	61931	57378	4553	7.4
BAKER	8068	7433	635	7.9	LEE	156765	148989	7776	5.0
BAY	58461	52191	6270	10.7	LEON	113334	108962	4372	3.9
BRADFORD	10006	9497	509	5.1	LEVY	10751	10030	721	6.7
BREVARD	191853	179773	12080	6.3	LIBERTY	3099	2949	150	4.8
BROWARD	656000	617731	38269	5.8	MADISON	7694	7034	660	8.6
CALHOUN	4156	3741	415	10.0	MANATEE	94165	89537	4628	4.9
CHARLOTTE	40988	38472	2516	6.1	MARION	78819	72122	6697	8.5
CITRUS	37617	34614	3003	8.0	MARTIN	44502	40754	3748	8.4
CLAY	45018	42544	2474	5.5	MONROE	45043	43373	1670	3.7
COLLIER	83807	79719	4088	4.9	NASSAU	22413	20748	1665	7.4
COLUMBIA	19466	17731	1735	8.9	OKALOOSA	62682	57979	4703	7.5
DADE	942617	878197	64420	6.8	OKEECHOBEE	13089	12057	1032	7.9
DESOTO	9169	8645	524	5.7	ORANGE	399092	376035	23057	5.8
DIXIE	4035	3631	404	10.0	OSCEOLA	52915	49478	3437	6.5
DUVAL	343885	322922	20963	6.1	PALM BEACH	433453	406769	26684	6.2
ESCAMBIA	115404	108562	6842	5.9	PASCO	99916	92302	7614	7.6
FLAGLER	11748	10698	1050	8.9	PINELLAS	411395	388222	23173	5.6
FRANKLIN	4921	4615	306	6.2	POLK	182569	168001	14568	8.0
GADSDEN	20529	19100	1429	7.0	PUTNAM	25343	23408	1935	7.6
GILCHRIST	3706	3432	274	7.4	ST. JOHNS	39185	36775	2410	6.2
GLADES	3154	2957	197	6.2	ST. LUCIE	65687	59281	6406	9.8
GULF	4205	3853	352	8.4	SANTA ROSA	29474	27307	2167	7.4
HAMILTON	3761	3369	392	10.4	SARASOTA	126358	120587	5771	4.6
HARDEE	10295	9565	730	7.1	SEMINOLE	175433	165765	9668	5.5
HENDRY	11614	10729	885	7.6	SUMTER	11631	10558	1073	9.2
HERNANDO	38741	35641	3100	8.0	SUWANNEE	11217	10158	1059	9.4
HIGHLANDS	27128	25461	1667	6.1	TAYLOR	9327	8039	1288	13.8
HILLSBOROUGH	462648	438847	23801	5.1	UNION	4102	3923	179	4.4
HOLMES	6291	5808	483	7.7	VOLUSIA	157772	147305	10467	6.6
INDIAN RIVER	43264	40360	2904	6.7	WAKULLA	6408	6047	361	5.6
JACKSON	19342	18085	1257	6.5	WALTON	13266	12216	1050	7.9
JEFFERSON	5578	5288	290	5.2	WASHINGTON	7200	6622	578	8.0
LAFAYETTE	2850	2639	211	7.4					
FLORIDA (NOT SEASONALLY ADJUSTED)						6322900	5929200	393800	6.2
FLORIDA (SEASONALLY ADJUSTED)						6433000	6039000	394000	6.1

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
DECEMBER 1990 (REVISED)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	98431	95144	3287	3.3	LAKE	62301	58260	4041	6.5
BAKER	8035	7543	492	6.1	LEE	157810	151153	6657	4.2
BAY	59559	53858	5701	9.6	LEON	116599	112680	3919	3.4
BRADFORD	10171	9753	418	4.1	LEVY	10485	9828	657	6.3
BREVARD	192784	182613	10171	5.3	LIBERTY	3089	2961	128	4.1
BROWARD	662263	627850	34413	5.2	MADISON	7826	7240	586	7.5
CALHOUN	3871	3516	355	9.2	MANATEE	96626	92484	4142	4.3
CHARLOTTE	41003	39043	1960	4.8	MARION	80419	74225	6194	7.7
CITRUS	37965	35297	2668	7.0	MARTIN	43753	40333	3420	7.8
CLAY	45795	43697	2098	4.6	MONROE	44584	42990	1594	3.6
COLLIER	83015	79843	3172	3.8	NASSAU	22689	21310	1379	6.1
COLUMBIA	19760	18252	1508	7.6	OKALOOSA	62869	58630	4239	6.7
DADE	949348	890443	58905	6.2	OKEECHOBEE	12728	11785	943	7.4
DESOTO	9402	8579	823	8.8	ORANGE	408419	387294	21125	5.2
DIXIE	4107	3750	357	8.7	OSCEOLA	53876	50960	2916	5.4
DUVAL	350190	331673	18517	5.3	PALM BEACH	439237	415482	23755	5.4
ESCAMBIA	117730	111381	6349	5.4	PASCO	100412	93882	6530	6.5
FLAGLER	11728	10772	956	8.2	PINELLAS	414689	394869	19820	4.8
FRANKLIN	5291	5026	265	5.0	POLK	182738	168690	14048	7.7
GADSDEN	20898	19752	1146	5.5	PUTNAM	25727	23931	1796	7.0
GILCHRIST	3663	3457	206	5.6	ST. JOHNS	40044	37771	2273	5.7
GLADES	3139	2946	193	6.1	ST. LUCIE	64772	58669	6103	9.4
GULF	4353	4067	286	6.6	SANTA ROSA	30143	28016	2127	7.1
HAMILTON	3733	3439	294	7.9	SARASOTA	127554	123103	4451	3.5
HARDEE	9245	8577	668	7.2	SEMINOLE	179686	170728	8958	5.0
HENDRY	11325	10436	889	7.8	SUMTER	11808	10840	968	8.2
HERNANDO	38920	36251	2669	6.9	SUWANNEE	11368	10395	973	8.6
HIGHLANDS	26445	24912	1533	5.8	TAYLOR	9378	8254	1124	12.0
HILLSBOROUGH	466993	446361	20632	4.4	UNION	4231	4069	162	3.8
HOLMES	6414	5969	445	6.9	VOLUSIA	159426	150196	9230	5.8
INDIAN RIVER	44133	41377	2756	6.2	WAKULLA	6460	6225	235	3.6
JACKSON	19100	17999	1101	5.8	WALTON	13230	12299	931	7.0
JEFFERSON	5338	5057	281	5.3	WASHINGTON	7236	6736	500	6.9
LAFAYETTE	2639	2479	160	6.1					
FLORIDA (NOT SEASONALLY ADJUSTED)						6389100	6037400	351600	5.5
FLORIDA (SEASONALLY ADJUSTED)						6434000	6078000	356000	5.5

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

January 1991 (Preliminary)

1.	Panama City MSA	10.7 %
2.	Ft. Pierce MSA	9.2
3.	Ocala MSA	8.5
4.	Lakeland-Winter Haven MSA	8.0
5.	Ft. Walton Beach MSA	7.5
6.	Miami-Hialeah MSA	6.8
7.	Daytona Beach MSA	6.6
8.	Melbourne-Titusville-Palm Bay MSA	6.3
9.	Pensacola MSA	6.2
10.	West Palm Beach-Boca Raton-Delray Beach MSA	6.2
11.	Jacksonville MSA	6.1
12.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	5.8
13.	Orlando MSA	5.8
14.	Tampa-St. Petersburg-Clearwater MSA	5.7
15.	Ft. Myers-Cape Coral MSA	5.0
16.	Bradenton MSA	4.9
17.	Naples MSA	4.9
18.	Sarasota MSA	4.6
19.	Tallahassee MSA	4.3
20.	Gainesville MSA	4.2

December 1990 (Revised)

1.	Panama City MSA	9.6 %
2.	Ft. Pierce MSA	8.8
3.	Ocala MSA	7.7
4.	Lakeland-Winter Haven MSA	7.7
5.	Ft. Walton Beach MSA	6.7
6.	Miami-Hialeah MSA	6.2
7.	Daytona Beach MSA	5.8
8.	Pensacola MSA	5.7
9.	West Palm Beach-Boca Raton-Delray Beach MSA	5.4
10.	Jacksonville MSA	5.3
11.	Melbourne-Titusville-Palm Bay MSA	5.3
12.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	5.2
13.	Orlando MSA	5.1
14.	Tampa-St. Petersburg-Clearwater MSA	4.9
15.	Bradenton MSA	4.3
16.	Ft. Myers-Cape Coral MSA	4.2
17.	Naples MSA	3.8
18.	Tallahassee MSA	3.7
19.	Sarasota MSA	3.5
20.	Gainesville MSA	3.4

Source : Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics Program.

FLORIDA ECONOMIC INDICATORS
January 1991

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change	
				Month Ago	Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	57,129	50,630	44,007	12.84	29.82
Interstate Initial Claims	4,793	4,602	4,182	4.15	14.61
Intrastate Initial Claims	52,336	46,028	39,825	13.70	31.41
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	19,121	16,778	11,728	13.96	63.04
Trade	6,392	6,042	5,470	5.79	16.86
Construction	8,517	8,019	4,457	6.21	91.09
Manufacturing	7,039	7,406	6,536	- 4.96	7.70
Mining, Government, Agriculture	3,456	3,155	8,986	9.54	- 61.54
Transportation, Communications, Public Utilities	4,443	1,469	866	202.45	413.05
Finance, Insurance, Real Estate	1,432	1,475	1,074	- 2.92	33.33
Information Not Available	1,936	1,684	708	14.96	173.45
CONTINUED CLAIMS/1					
Total Weeks Claimed	478,576	403,938	290,950	18.48	64.49
Interstate Weeks Claimed	38,895	35,833	31,708	8.55	22.67
Intrastate Weeks Claimed	439,682	368,105	259,242	19.44	69.60
ECONOMIC/2					
Housing Starts (At Annual Rates)	82,046	85,513	165,596	- 4.05	- 50.45
Construction Expenditures (Thousands)	1,342,659	1,254,499	1,653,419	7.03	- 18.79
Average Hours Worked Manufacturing	40	40	41	0.00	- 2.44
Taxable Sales (Thousands)	11,228,100	11,263,899	11,091,800	- 0.32	1.23
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1990.				
JOB SERVICES/3					
Active File (end of month)	240,333	209,635	196,613	14.6	22.2
New Applications (month)	74,642	46,763	66,439	59.6	12.3
Applicants Receiving Service (07-01-90 to date)	327,642	284,567	275,046*	15.1	19.1
Nonfarm Openings Received (month)	30,966	23,303	35,196	32.9	- 12.0
Nonfarm Openings Unfilled (end of month)	25,456	23,080	39,248	10.3	- 35.1
Placement Transactions (month)	12,281	13,094	13,216	- 6.2	- 7.1
Individuals Placed (07-01-90 to date)	85,537	75,604	86,123*	13.1	- 0.7
Nonfarm (07-01-90 to date)	76,015	67,255	77,713*	13.0	- 2.2
Job Openings Filled (07-01-90 to date)	96,682	85,122	99,405*	13.6	- 2.7
Eligible Claimants Placed (07-01-90 to date)	6,414	5,346	9,715*	20.0	- 34.0

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable). 11

For additional labor market information, please contact:

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LABOR MARKET TRENDS

A Labor Market Information Publication by the Florida Department of Labor and Employment Security

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LABOR MARKET INFORMATION

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Tallahassee, Florida 32399-0674
OFFICIAL BUSINESS

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

LOCAL OFFICE

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449